



Release notes (EN)

Localization for Poland

Microsoft Dynamics 365 Business Central

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Version 3.0.7.0 – October 30th, 2025

This release for Localization for Poland introduces multiple new features, bug fixes and documentation updates. Details of the changes have been described below.

Documentation

Together with the release, the User Guides have been updated to cover the newly introduced functionalities in Localization for Poland. This also includes Feature List documents. All the updated documents are now available on Companial's Partner Portal. Please search 'Poland' on the Companial Partner Portal -> Information Hub -> Documents for downloading the documents. The following documents have been updated:

- User Guide Main PL
- User Guide Main EN
- User Guide Extended PL
- User Guide Extended EN
- Feature List PL
- Feature List EN
- One Pager – Main App EN
- One Pager – Main App PL
- One Pager – Extended App PL
- One Pager – Extended App EN

Prerequisites

- Business Central version 26

Changes

Features

- **SAFT KR_PD & ST_PD (SAFT/JPK CIT)**

Complete functionality has been added allowing to configure and generate (export) SAFT KR_PD & ST_PD file according to the latest requirements of the Polish government.

- **Get data from REGON service on Contact card**

It is now possible to create and update details on Contact card using "Get data from REGON service". Just like it can be done for Customers and Vendors.

- **Get data from REGON service for Incidental Contractors**

It is now possible to create and update details of Incidental Contractors (records in Table: EXW Incidental Contractor no. 72271582) using "Get data from REGON service". VAT Registration No. field needs to be filled in for this service to work properly.

- **Split Payment on Business Central documents**

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Split Payment toggle button is now available on Sales Order, Purchase Order, Sales Invoice, Purchase Invoice, Sales Credit Memo, Purchase Credit Memo. Users need to manually switch Split Payment on or off on each document. It will be switched on automatically for documents when a properly configured Payment Method with Split Payment will be selected in a document.

- **Split Payment on sales and purchase documents printouts**

Split Payment mechanism will now appear on the printout of the posted sales invoice in the Payment Type field. This is in line with the requirements of the Polish law.

- **Service sales invoice layout (printout)**

A new layout for Service sales invoice has been added to align with the requirements of the Polish law.

- **Postponed VAT improvements**

An improvement has been added to VAT Postpone Worksheet table. When Postponed VAT is activated and new posting date is filled, the field Postponed on this line is checked, amount from VAT Base is in column Postponed VAT Base and amount from VAT Amount is in Postponed VAT Amount.

- **PKWiU (Polish classification of goods and services) support**

Localization for Poland now supports the Polish classification of goods and services (PKWiU). User can now add PKWiU code to an Item card. It will be selected from a new table with PKWiU codes. You can enter the codes directly in the new table or just add them while filling in Item cards. There is also a new field added in the document lines in sales documents. It can be filled in manually or will be pulled to the lines along with added Items.

- **Intrastat reporting for Poland**

This functionality is based on the standard Intrastat feature provided by Microsoft. To align with Polish regulations and customers' general practices, a new file export has been added by creating a dedicated CodeUnit: 72271900 EXW PLX Intrastat Export.

- **Exch. Diff. Report - no starting date to be mandatory**

When generating report for Exchange Rates Adjustment (EXW Exch. Rate Adjustment 72271584, Report Request), user no longer has to fill in start date. When start date is not filled in, the exchange rates adjustment mechanism checks for any open entries until the end date and settles them.

- **Sales Credit Memo can be created for invoices not existing in Business Central**

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User can now create an Accounts Receivable Sales Credit Memo for invoices which do not exist in your Business Central. This way you can e.g. correct invoices from previous versions of your ERP system.

- **Net Change Credit/Debit and Balance Credit/Debit fields for Financial Reports**

When configuring financial reports user can now choose four additional types in Amount Type column when setting up Row and Column Definitions. The new types are: Balance Credit, Balance Debit, Net Change Credit, Net Change Debit.

- **Bad debits SAFT file**

A tag has been added in the SAFT file for adjustments for bad debt relief of output tax - both increases and decreases, i.e. with the recommended VAT posting setup. Another new tag (DataZaplaty) has been added in case of an increase in output tax after payment of an invoice (e.g. after indicating the invoice no. in the external document no. field in the journal).

- **Improvement for posting Full VAT in General Journal Lines**

New field (EXW SAD VAT Base) has been added to the General Journal Line.

- **Country code added to invoice printouts**

A country code will now be displayed before VAT ID number on invoice printouts.

Bugs

- **JPK FA**

Fixing of export mechanism (problem with FA_4 generate).

- **Sales Credit Memo**

Minor fix on the Sales Correction Lines page.

- **Postponed VAT minor corrections**

Purch./Sales VAT Postponed field in the VAT Posting Setup card is now also visible on the VAT Posting Setup lines.

- **Fixed validation of the Service/Goods Deliv. Date field**

When posting a sales/warehouse shipment or purchase/warehouse receipt, validation of the Service/Goods Deliv. Date will not be done. Completion of this date will only take place when posting the invoice.

- **Transfer Gen. Bus. Posting Group in Item Journal**

Previously copying of the Gen. Bus. Posting Group only worked on the Item Journal Page. Now it also works on other pages that use the Item Journal Line. Also when user calculates inventory, then Gen. Bus. Post. Group is suggested.

- **SAFT VAT** – minor fixes

- **Minor corrections of reports printouts**

- **Drop Shipment in Credit Memos**

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Bug fixed for situations when creating a Credit Memo with price correction to the invoice with Drop Shipment.

- **Other minor bug fixes**

Version 3.0.5.0 – September 11th, 2025

This release for Localization for Poland introduces multiple new features...

Documentation

Together with the release, new documentation related to introduced functionalities in Localization for Poland is now available on Companial's Partner Portal. Please search 'Poland' on the Companial Partner Portal -> Information Hub -> Documents for downloading the documents.

- KSeF user manual
- KSeF test scenario
- Localization for Poland Feature Management user manual

Prerequisites

- Business Central version 26

Changes

- Additional settings for KSeF configuration
- KSeF Documents creation
- KSeF XML file generation functionality.
- Localization for Poland Feature Management functionality.

Version 3.0.2.0 – July 17th, 2025

The second quarterly release for Localization for Poland focuses on Partner provided feedback changes, user experience improvements, part of KSeF prerequisites and a number of bugfixes.

Prerequisites

- Business Central version 26

Changes

- Added support in SAFT file for adjustments for bad debt relief of output tax (both increases and decreases).
- Added fields in the VAT Postpone Worksheet for information on postponed VAT and opened entries.
- Added filter display of date and Customer and Vendor Posting Group codes in the Customer and Vendor Net Change & Balance report.
- Added PKWiU (Polish Classification of Goods and Services) codes support in Item tables and Sales documents.
- Improvements in visualizing VAT Verification Status and history of verifications in the Sales and Purchase Orders.
- Improvements in Sales documents printouts: Sales Invoices, Proformas and Credit Notes to display Your Reference and appropriate Bank Account No./IBAN.
- Bugfix: Correction of VIES Statement XMLPort – EU 3-Party Trade.
- Bugfix: Sales Correction Lines in Credit Memos: user experience issue if missing to fill in first line when using the 'get before/after lines'.
- Bugfix: Typo correction in the VAT Postpone Worksheet.
- Bugfix: VAT Clause now added automatically in 'get before/after lines' action in Sales Credit Memo based on VAT settings when adding 'get/before' lines manually.

Version 3.0.0.0 – April 25th, 2025

The first major quarterly release for Localization for Poland focuses on Partner provided feedback changes, user experience improvements and a number of bugfixes. Together with the release, updated User Guides for both Main & Extended applications are available to download from Companial Partner Portal.

Prerequisites

- Business Central version 26

Changes

- Business Central version 26 compatibility
- REGON service data download for Incidental Contractors
- SAFT file visualization prior to XML file generation
- Credit memo creation option for invoices originally issued on alternative Polish localization
- Balance Debit, Balance Credit, Net Change Debit, Net Change Credit visualizations options for Profit and Loss statements
- SAFT KR_PD & ST_PD backend preparations
- Bugfix for bank account reporting status coloring
- Bugfix for Vendor Net Change report character limit
- Bugfix for VAT verification status in Vendor, Customer and Bank Accounts cards
- Bugfix for VAT postponing from sales and purchase invoices
- Bugfix for VAT Clause display on report printouts